

## AGENDA

### Emerging Companies Southeastern Regional Capital Connections 2017

**Tuesday, May 16, 2017**

**Baker Donelson's Atlanta Office**  
3414 Peachtree Road, N.E. • Suite 1500  
Atlanta, Georgia 30326

#### AGENDA

#SRCC2017

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| <b>8:00 – 8:45 a.m.</b>        | <b>Breakfast and Registration</b><br><i>Multi-Purpose Room – 15th Floor</i>  |
| <b>9:00 – 9:15 a.m.</b>        | <b>Welcome</b><br><i>Clint Crosby, Baker Donelson (Atlanta Emerging Company Co-Chair)</i>  |
| <b>9:15 – 10:00 a.m.</b>       | <b>Economics of a Series A Term Sheet</b><br><i>Justin Daniels, Baker Donelson</i><br><i>Multi-Purpose Room – 15th Floor</i>   |
| <b>10:00 – 10:15 a.m.</b>      | <b>Mid-Morning Break</b>   |
| <b>10:15 – 10:30 a.m.</b>      | <b>Brief Introduction of Atlanta Cyber Week, Cybercon 2017 and Baker Donelson's Cybersecurity Accelerator</b><br><i>Justin Daniels, Baker Donelson</i><br><i>Multi-Purpose Room – 15th Floor</i> |
| <b>10:30 a.m. – 12:00 p.m.</b> | <b>Investor Pitches</b><br><i>Multi-Purpose Room – 15th Floor</i>  |
| <b>12:00 – 1:00 p.m.</b>       | <b>Lunch Break and Announcement of Top Pitching Companies</b><br><i>Multi-Purpose Room – 15th Floor</i>  |
| <b>1:00 – 3:00 p.m.</b>        | <b>Company Break-Out Session with Investors</b><br><i>Baker Donelson Cybersecurity Accelerator – 14th Floor</i>  |
| <b>2:00 – 3:30 p.m.</b>        | <b>Ongoing Reception for Networking</b><br><i>Baker Donelson Cybersecurity Accelerator – 14th Floor</i>  |