

# OUR PRACTICE

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## Strategic Acquisitions

### Mergers and Acquisitions/Public or Private Offerings of Securities

Our U.S. and foreign owned manufacturing clients look to us to assist in a wide range of transactions. Because of the diversity of our client base, our attorneys have a broad range of knowledge on business transactions of all sizes, from publicly traded companies to family-owned businesses. Acting as counsel to both buyers and sellers, our interdisciplinary team works closely with our clients to help manufacturers manage stock and asset acquisitions, mergers, public and private offerings of securities and debt, going-private transactions, corporate spin-offs and joint ventures. We regularly advise our clients on state corporate law, tax, ERISA, federal and state securities law, labor and employment, environmental issues and intellectual property.

We understand that the key to a successful engagement lies in the client-favored outcome of each transaction, and through a combination of industry experience, transactional knowledge and ongoing communication, we have a strong track record of providing positive results while exceeding the expectations of our clients.

Learn more about our [Mergers and Acquisitions](#) and [Securities](#) Practices.