



Tricia A. McNeill

Shareholder

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Tricia McNeill has a broad corporate finance practice, with a focus on representing financial institutions and corporate borrowers in a wide range of finance transactions.

Ms. McNeill represents bank and nonbank financial institutions, private credit funds, small business investment companies, private equity sponsors and their portfolio companies, and public and privately held companies in finance transactions in the broadly syndicated and direct lending markets.

Her practice includes secured and unsecured credit facilities, leveraged financings, asset based loans, mezzanine and second lien lending arrangements, refinancings and restructurings, private equity acquisition financings, and other complex financing transactions. Ms. McNeill is experienced across a diverse range of industry sectors, including manufacturing, pharmaceuticals, health care, financial services, and technology.



Professional Honors & Activities

- Included in *Best Lawyers: Ones to Watch in America*™ for Banking and Finance Law, Corporate Law, Leveraged Buyouts, and Private Equity Law (2023 – 2025)
- Recipient – "Top Lawyers Under 40 Award," Hispanic National Bar Association (2022)
- Member – Hispanic National Bar Association
 - President – Region VI (2020 – 2022)
 - Deputy President – Region VI (2016 – 2018)
 - Member – Young Lawyers Division, Region VI (2015 – 2016)
- Judicial Intern – Justice Cheri Beasley, North Carolina Supreme Court (2014)



Speaking Engagements

- Moderator – "Annual M&A South Debt Market Update," ACG Atlanta M&A South (February 2025)
- Moderator – "Navigating the Future, Opportunities and Challenges of Private Credit," 100 Women in Finance (November 2024)
- Moderator – "Trends in Deal Making," ACG Southeast Region Women's Forum (October 2024)
- Speaker – "Standing on Business: Defending Your Exit in a Leveraged Sale Transaction," Collective 54 (May 2024)



Education

- North Carolina Central University School of Law, J.D., 2015, summa cum laude
- Western Carolina University, M.A., 2010
- Western Carolina University, B.S., 2009



Admissions

- North Carolina