



Timothy C. McHale

Associate

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Timothy "Tim" McHale, an associate located in the Firm's Metropark (Iselin), New Jersey office, focuses his practice on corporate transactions and governance.

Mr. McHale is a strategic legal advisor to companies across the business lifecycle, from startups to global enterprises, offering sophisticated counsel on mergers and acquisitions, venture financing, and general corporate matters. With a strong track record of closing complex transactions, he guides clients through every phase of the deal process, including due diligence, structuring, negotiation, and post-closing integration.

Mr. McHale has significant experience representing clients in the health care, technology, and venture capital sectors. He regularly advises on capital raising strategies, equity and debt financings, and a wide range of transactional agreements, including stock and asset purchase agreements, joint ventures, and buy/sell arrangements.

In addition to transactional work, Mr. McHale drafts and negotiates key corporate documents such as shareholder agreements, voting agreements, convertible notes, and operating agreements, ensuring legal protections for businesses of all sizes.

Representative Matters

Results may vary depending on your particular facts and legal circumstances.

- Represented a medical spa practice in Ohio in connection with its recapitalization to become a platform company of a private equity sponsor.
- Represented a cardiology group in its sale to a large New Jersey health system.
- Advised a large cardiology practice in Colorado on its extraction from a purchase and sale agreement (PSA) with a large health system and its subsequent strategic private equity investment transaction.
- Represented an orthopedic group with locations in New Jersey, New York, and Connecticut in its sale to a strategic private equity buyer.
- Advised shareholders of a medical practice based in Massachusetts in their strategic partnership with a private equity platform.
- Represented a nationally recognized orthopedic group, based in Virginia, in its sale to a strategic private equity buyer.
- Represented a large ear, nose, and throat (ENT) physician group in the tri-state area in connection with its recapitalization to become a platform company of a private equity sponsor.
- Advised a cardiology group located in Texas in their sale to a large Texas health system.
- Represented a medical practice in Nevada in its joint venture with a national ambulatory surgery center (ASC) management company.
- Represented a large gastroenterology group in New York in its joint venture with a national ASC management company.
- Represented a cardiology group in Colorado in its negotiation of a PSA with a large Colorado health system.
- Represented an obstetrician and gynecologist (OB/GYN) group in Colorado in its negotiation of a PSA with a large Colorado health system.



Professional Honors & Activities

- Member – Morris County Bar Association
- Member – New Jersey State Bar Association



Publications

- "Healthcare M&A Mid-Year Insight," *Modern Healthcare* (August 2025)
- "How to Understand the Difference Among Potential Buyers of Your Medical Practice," *Medical Economics* (June 2025)
- "Healthcare M&A Insights: Q4 2024 & 2025 Look Ahead," *Modern Healthcare* (February 2025)
- "Second Quarter Sees Slight Slowdown in Health-Care Deals," *Bloomberg Law Health Law & Business News* (August 2022)
- "Health-Care Deals Open 2022 at Slower Pace Than Last Year," *Bloomberg Law Health Law & Business News* (May 2022)



Education

- Seton Hall University School of Law, J.D., 2017, cum laude
- Hamilton College, B.A., 2012



Admissions

- New Jersey, 2017