



Omkar Mahajan

Associate

Raleigh/Research Triangle | 984.844.7944 | omahajan@bakerdonelson.com

Omkar "Om" Mahajan is an associate in Baker Donelson's Raleigh office and a member of the Corporate Group.

Om focuses his practice on a broad range of corporate and transactional matters, including mergers and acquisitions, equity and debt financing, corporate governance, fund formation, venture capital financings, and cross-border transactions. He represents a diverse array of clients – including startups, growth-stage companies, investors, and sponsors – across a wide variety of transactional matters.

Om has experience leading and supporting transactions across various industries, including life sciences, technology, and consumer products. His representative work includes domestic and cross-border mergers and acquisitions, formation and structuring of venture capital and private equity funds, early- and growth-stage venture financings (including convertible notes, SAFEs, and priced rounds), drafting and negotiating shareholder agreements, operating agreements, and key commercial contracts, advising clients on corporate governance, equity compensation, and general corporate matters, and coordinating and managing legal due diligence and deal execution across jurisdictions.

Prior to joining Baker Donelson, Om worked in the private equity practice group at one of the largest international law firms in the world.

Representative Matters

- Represented a technology company focused on AI facial biometrics in its Series Seed investment from an investment firm based in Saudi Arabia.
- Represented an early-stage venture capital investment firm in its Series Seed investment in a technology company that focuses on an AI tire optimization platform.
- Advised a business management SaaS company for skilled nursing and senior living organizations in a convertible note financing.
- Represented a venture capital firm in its Series C investment in a health care technology company specializing in neonatal and pediatric engagement solutions.
- Represented a music technology company in its \$3.5 million senior Series Seed financing round.
- Assisted a registered investment adviser in the formation of a \$250 million venture capital fund.
- Represented a THC beverage company in a \$4 million convertible note financing round, supporting its expansion and product innovation in the alcohol-free seltzer market.
- Represented a Canadian custom architectural woodworking company in a strategic cross-border asset acquisition of multiple U.S. woodworking businesses in a single transaction, including the formation of a U.S. holding company and two affiliated buyer entities.
- Represented the sellers of a two location independent specialty and retail pharmacy business in Northeastern Pennsylvania in a \$36 million acquisition by a private equity backed specialty pharmacy platform, including cash consideration, an earnout component, and rollover equity.
- Represented a Canadian utility technology company in its strategic cross border acquisition of a U.S. based asset tracking and infrastructure management business, including U.S. entity formation, asset and IP transfer, and transaction related financing matters.



Professional Honors & Activities

- Board of Directors – Activate Good (2026 – present)
- Member – North Carolina Bar Association (2025 – present)
- Member – American Bar Association (2025 – present)
- Member – South Asian Bar Association of North Carolina (2025 – present)
- Board of Directors – South Asian Legal Defense Fund (2024 – present)
- Board of Directors – South Asian Bar Association of Greater Boston (2024 – 2025)
- Massachusetts Supreme Judicial Court Pro Bono High Honor Roll (2024)
- President's Volunteer Service Award (2024)
- Member – Boston Bar Association (2022 – 2024)
- Member – Phi Beta Kappa
- Eagle Scout



Publications

- "California's Fair Investment Practices by Venture Capital Companies Law Imposes New Registration and Reporting Obligations" (March 2026)
- "Delaware Supreme Court Reverses Moelis Decision: Stockholder Agreement Challenge Barred by Laches," republished March 4, 2026, by *Delaware Business Court Insider* (February 2026)
- "Navigating the Major Section 1202: Updates for QSBS and Other Tax Provisions for Startups," *Daily Report* (December 2025)
- "The One Big Beautiful Bill Act: How New QSBS Rules and Related Provisions Affect Startups and Investors" (October 2025)
- "Delaware Revises Corporate Law to Strengthen Deals and Limit Stockholder Rights" (April 2025)
- "Takeaways From Recent Changes in the National Venture Capital Association Legal Documents," *Law.com* (February 2025)
- "Use of Patients' Protected Health Information to Solicit Hospital Funds: How did This Practice Come About?," *Journal of Patient Experience* (June 2022)
- "The New Advent of Campaign Finance: A Dilemma Regulating Blockchain Technology and Cryptocurrencies while Balancing Free Speech Interests," *Cornell Journal of Law and Public Policy* (October 2021)



Speaking Engagements

- "Cultural Differences in the Workplace," Cornell Law School APALSA, SALSA, and MENALSA Career Day (February 2026)
- Panelist – "Preparing for a Legal Career While in College," Boston Bar Association (February 2024)
- "Estate Planning Basics," Cornell Law School Estate Planning Practicum (April 2021)



Education

- Cornell Law School, J.D., 2021
 - Executive Editor – *Cornell International Law Journal*
- University of California, San Diego, B.A., 2017



Admissions

- North Carolina, 2025
- Massachusetts, 2022